GTN PRIMESIGHT CAMPAIGN RESEARCH LUCOZADE CASE STUDY



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BACKGROUND & SAMPLE PROFILES





CAMPAIGN BACKGROUND



- 17th 26th June 2015
- Spots between 4-7pm, Monday Friday only
- Medium-weight
 - 5 OTH @ 40% across the campaign period

primesight

- 17th 26th June 2015
- Spots up-weighted at specific GTN spot times between 4-7pm
- Nationally running on Primesight's 48 sheet network



RESEARCH BACKGROUND

In June 2015, Lucozade Energy ran a campaign through Mediacom, synchronising digital outdoor ads from Primesight's new digital 48 sheet network, with radio spots on GTN's Network Drive.

Post campaign research was designed to look at the individual and combined impact of these media:

QUANTITATIVE STAGE

Samples of motorists aged 16-54 were sourced and split by their potential media exposure:

Radio & Digital OOH	Regularly listen to a station carrying Network Drive & (between 4-7pm, Monday - Friday only) regularly drive by digital OOH site
Radio only	Regularly listen to a station carrying Network Drive (between 4-7pm, Monday - Friday only) but do not drive by digital OOH site
Digital OOH only	Regularly drive by digital OOH site but do not listen to a station carrying Network Drive
Control	Do not listen to a station carrying Network Drive & do not drive by digital OOH site

 Across each sample group, outline quotas have been set by area, sex, age and socio-economic grade to gain balanced, matched samples.

• QUALITATIVE STAGE

Telephone mini-depth interviews were carried out amongst 16-54 year old motorists who were identified from the quantitative stage as being aware of both elements of the Lucozade campaign.



SAMPLE PROFILES

	RADIO & DIGITAL OOH	RADIO ONLY	DIGITAL OOH ONLY	CONTROL	
	202	204	201	104	
	(%)	(%)	(%)	(%)	
GENDER					
GENDER Male	52	49	50	52	
Female	48	51	50	48	
AGE					
16-34	48	49	48	47	
35-54	52	51	52	53	
S.E.G.					
ADUI	57	55	55	54	
C2DE	43	45	45	46	
AREA					
Birmingham	39	40	40	38	
Edinburgh	30	28	30	30	
Glasgow	31	32	30	32	
NETWORK DRIVE STATION					
	76	75	,	,	
5-7 days a week	-	-	n/a	n/a	
2-4 days a week	24	25	n/a	n/a	
DIGITAL OOH SITE DRIVE-BY FREQUENCY					
5-7 days a week	35	n/a	38	n/a	
2-4 days a week	65	n/a	62	n/a	

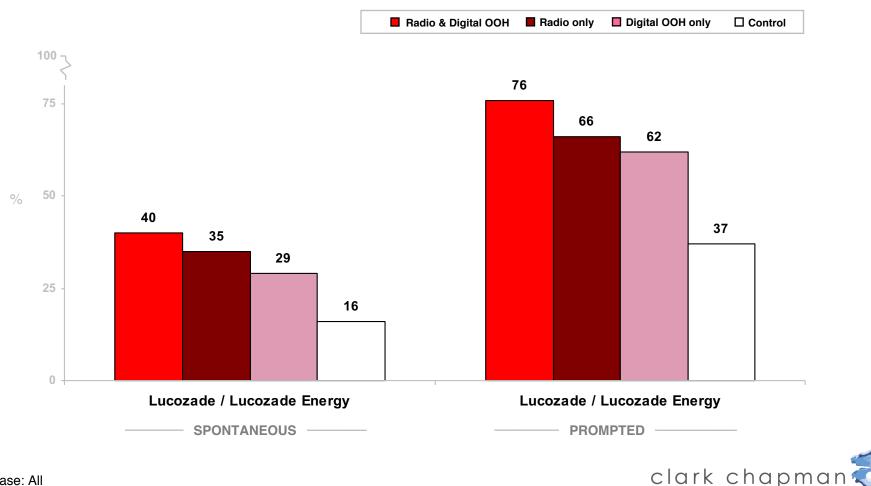
clark chapman

QUANTITATIVE: ADVERTISING METRICS



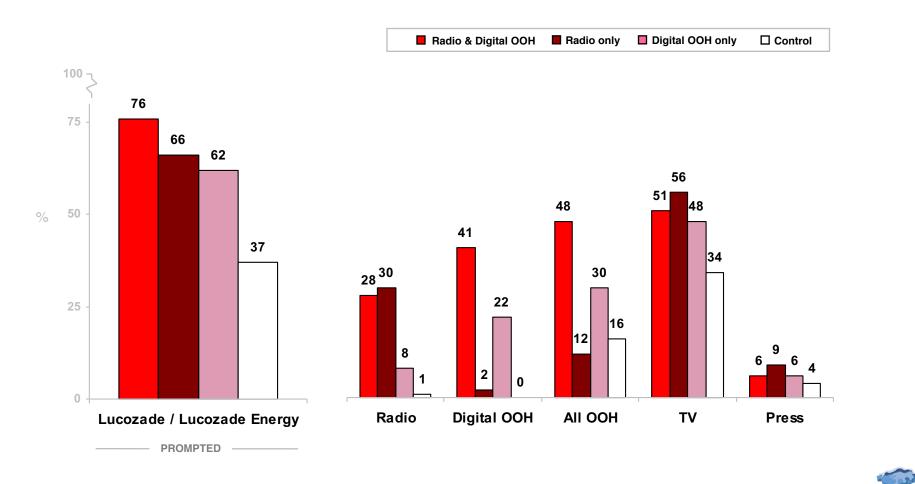
ADVERTISING AWARENESS - SPONTANEOUS & PROMPTED

- Q Have you seen or heard any advertising in the last week or so, for any brands of energy drinks?
- Q Have you seen or heard any advertising for Lucozade Energy in the last week or so?



ADVERTISING AWARENESS & MEDIA ATTRIBUTION - PROMPTED

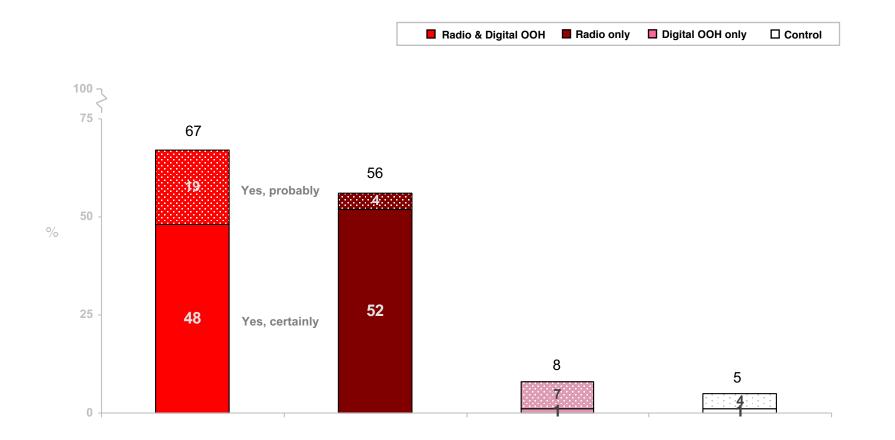
- **Q** Have you seen or heard any advertising for Lucozade Energy in the last week or so?
- **Q** Where have you seen or heard the Lucozade Energy advertising?



clark chapma

NETWORK DRIVE ACTIVITY RECOGNITION

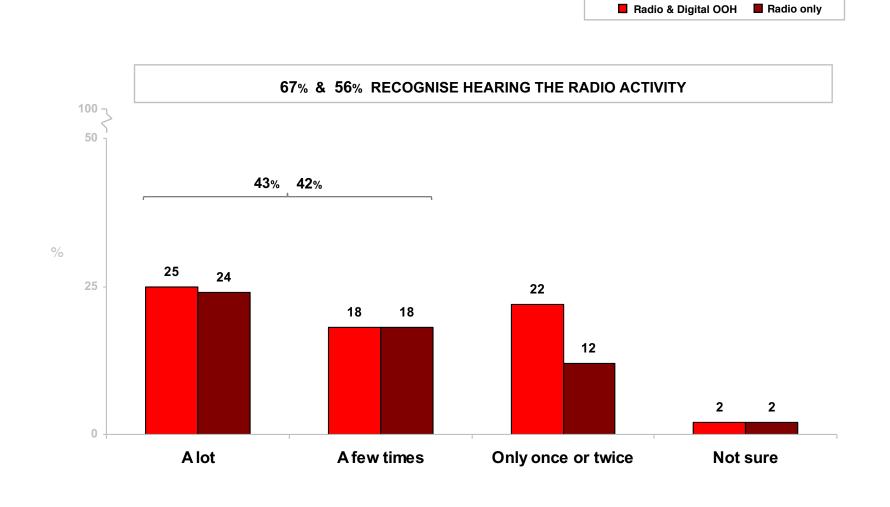
Q Please listen to this radio clip. Have you heard this radio advertising recently?





NETWORK DRIVE ACTIVITY FREQUENCY OF HEARING

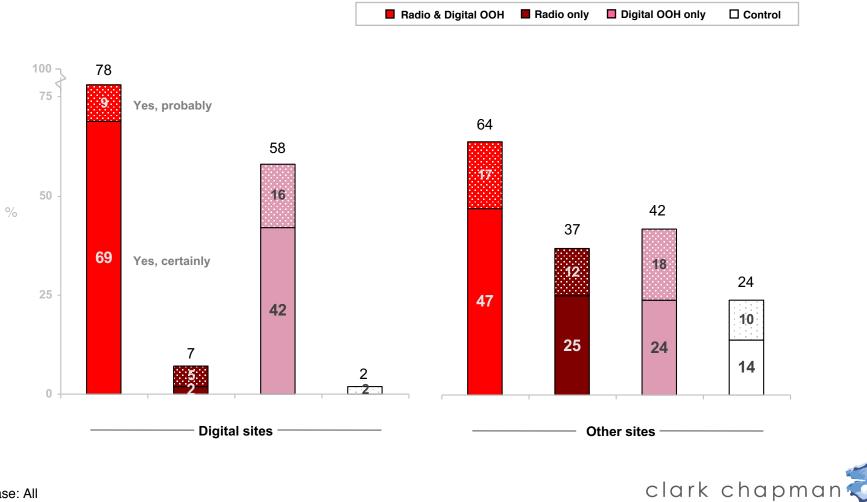
Q Have you heard much of this radio advertising recently?



clark chapma

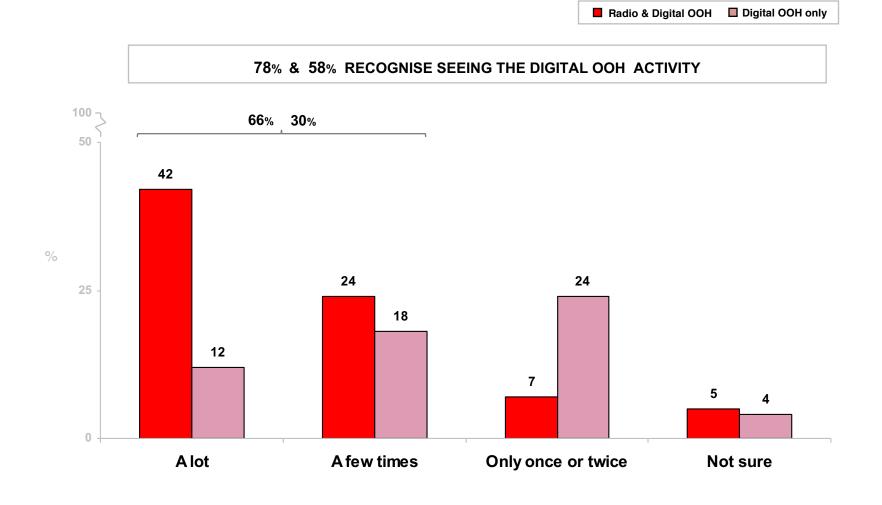
OOH ACTIVITY RECOGNITION

- Q Please have a look at this digital poster advertising. Have you seen this poster advertising recently...
 - i) ... at the specific digital sites?
 - ii) ... anywhere else ?



OOH ACTIVITY FREQUENCY OF SEEING

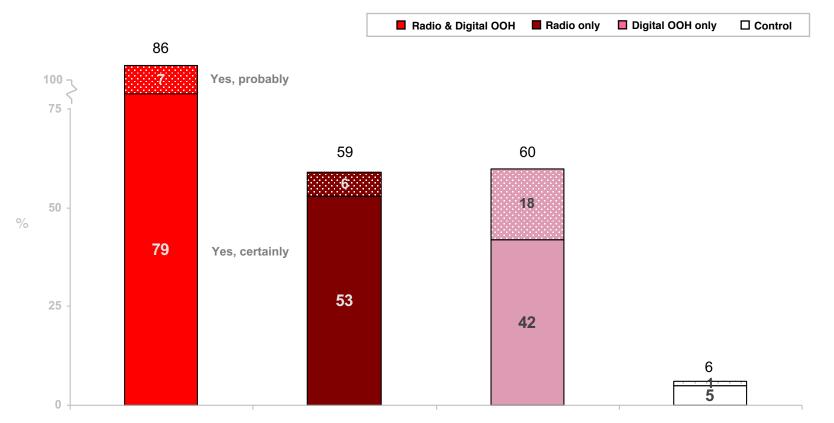
Q Have you seen much of this advertising on the digital posters recently?



clark chapma

NETWORK DRIVE & DIGITAL OOH ACTIVITY RECOGNITION - NET TOTAL

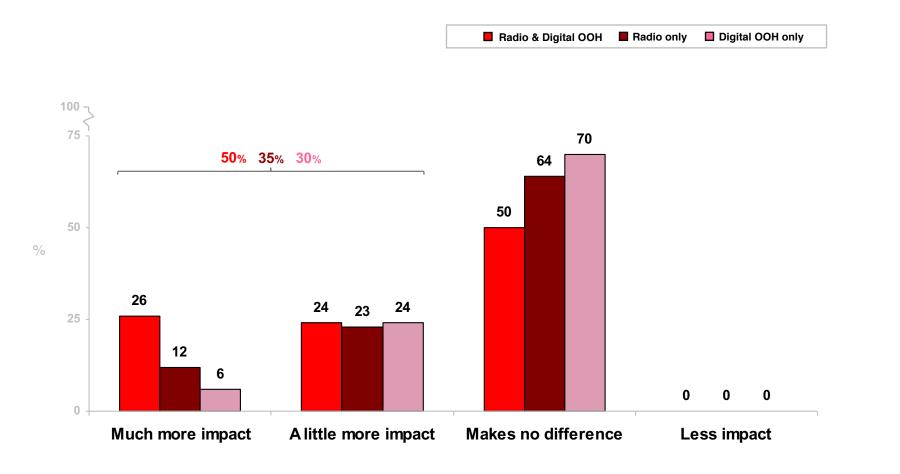
- **Q** Please listen to this radio clip. Have you heard this radio advertising recently?
- Q Please have a look at this digital poster advertising. Have you seen this poster advertising recently at the specific digital sites?





NETWORK DRIVE & DIGITAL OOH ACTIVITY ADVERTISING EFFECT - DUAL EXPOSURE

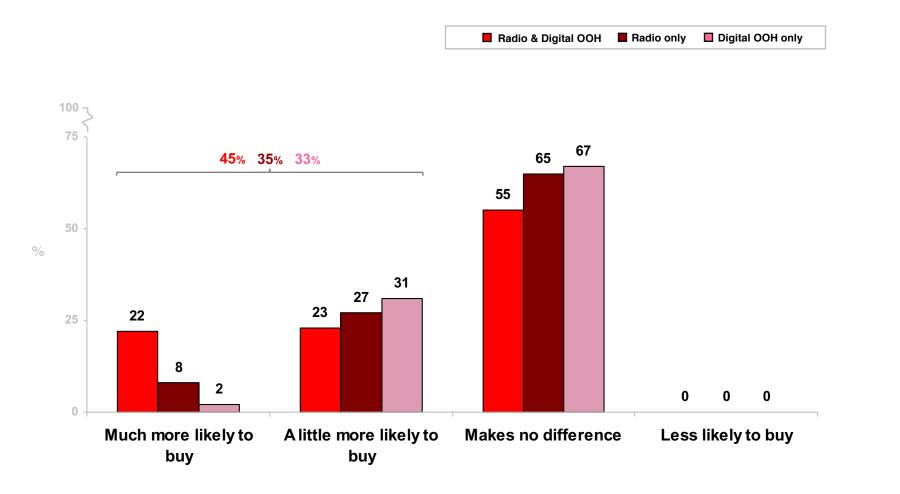
- **Q** If you were to see the Lucozade Energy digital poster whilst hearing the ad on the radio in your car...
 - a) ... do you think the advertising would have more or less impact?





NETWORK DRIVE & DIGITAL OOH ACTIVITY ADVERTISING EFFECT - DUAL EXPOSURE

- **Q** If you were to see the Lucozade Energy digital poster whilst hearing the ad on the radio in your car...
 - b) ... would it make you any more or less likely to consider buying Lucozade Energy?





QUALITATIVE: INSIGHTS



MOTORISTS/LISTENERS NETWORK DRIVE AND OOH DIGITAL SITES

Both specific media products are recognised as having stand-out qualities ...

Network Drive...

- "Yes, I listen in the rush hour mainly. When it comes on I turn the radio up a notch. Important because I travel widely and it's critical if there's a 10 minute delay it's really problematic."
- "It's one of the reasons I switch the radio on as soon as I get in the car.">
- "I do (listen to Traffic & Travel bulletins) because the M8 is always on, there's always something going on and you need to know about it."
- "I instinctively listen for traffic info, I put the radio up when it comes on and shush the kids if they are in the car, it's very important for me."
- Digital OOH...
 - "Yes, just one of the landmarks you get used to and I like to see what's new when there's a new advert on it"
 - "Clever place for them as I'm always stuck in a jam there."
 - "There's a big billboard near the mosque, I use it to know where to turn off."
 - "You can't bloody miss them! I always see the big poster and know I'm about half way there.
 Actually I'm past the worst of the journey on the way home."



NETWORK DRIVE & DIGITAL OOH ACTIVITY REACTIONS TO THE NETWORK DRIVE & OOH DIGITAL CAMPAIGN

- In terms of cut-through, for both the radio and the OOH activity, the creative and the medium are acknowledged ...
 - Network Drive...
 - "I heard it half a dozen times, I always have the radio on in the car. It comes on automatically in the travel news. Comes across because it's catchy"
 - "They are very noticeable because you listen out for the travel news but they are also good fun and like the rapping thing going on, makes you remember it."
 - "I hear all the ads I think, but I like the Lucozade ones, they stick out from the rest, I like the rhyming style, it's fun"
 - Digital OOH...
 - "It's bright, you are drawn to it and I'm always driving along here so I do see what is advertising on this poster."
 - "They're in two good sites and they're very eye-catching. It's boring driving down those roads so a good place to put them."
 - "They were in a brightly coloured square pattern, some with just a few squares some with lots. I'm pretty sure the colours are different flavours. You notice the big ones first and then start seeing all the smaller ones."



NETWORK DRIVE & DIGITAL OOH ACTIVITY IMPACT OF THE COMBINED RADIO AND DIGITAL OOH ADVERTISING

- Motorists/radio listeners were easily able to imagine the combined impact created by the Network Drive and digital OOH campaign ...
 - "I know it has more impact because I knew I was getting more about Lucozade, it was on the radio, it was there when I was driving, radio and posters. And when I was just out and about. I'm looking out for the new flavours"
 - "I had noticed that they go together well. I started seeing the poster and, not exactly doing the rap from the radio, but thinking about it at least.
 - I hear the advert in my head when I see the poster"
 - "The more ways they use the more me and my kids will notice it. But I'll be listening out for the traffic bulletins and I suppose I use big billboards when I'm driving around, so yes, they'll get me this way."
 - "If you hear the radio ad and then see the poster you're more likely to choose that drink. When we stopped I bought the new pink one, otherwise I'd have just gone for another soft drink. I had my Mum with me and I bought her one as well. She enjoyed it so she'll probably buy it in future."



SUMMARY



SUMMARY

After the Network Drive and Primesight digital 48s campaign, levels of awareness are particularly strong and within this, those exposed to the two media elements show significantly ahead of those who were exposed to only one or other medium.

	Radio & OOH		OOH only	None
Awareness of Lucozade Energy advertising (prompted)	76%	66%	62%	37%

This advantage continues with a greater proportion of those exposed to the two media feeling the dual effect would lead to their being more likely to buy:

More likely to consider buying as a result of hearing & seeing the Lucozade Energy advertising 45% 35% 33% n/a

In terms of the qualitative response to the campaign (amongst those having seen and heard the two media) the extensive and generally enthusiastic comments indicate far greater engagement than might usually be expected.

Consumers recognise the importance of both media in their motoring lives and show an understanding of the greater impact the two media together will bring:

"The more ways they use the more me and my kids will notice it. But I'll be listening out for the traffic bulletins and I suppose I use big billboards when I'm driving around, so yes, they'll get me this way."





